Including Tampa Museum in your Estate Plan

Bequests and other testamentary gifts by generous supporters and friends are a significant source of financial support at Tampa Museum of Art for many years to come. The continuation and expansion of this tradition of remembrance will contribute to Tampa Museum of Art’s financial strength and allow it to continue to collect, preserve, study, and exhibit iconic and important works of art and to educate, engage, and inspire the residents of our region and others around the world.

A gift to Tampa Museum of Art through your estate plan qualifies you as a member of the Century 2 Society created to recognize and thank donors whose foresight is building the future of Tampa Museum of Art.

Ways to leave a legacy

- Make a specific gift to Tampa Museum of Art of cash, securities, real estate or other property through your will, codicil or trust instrument.
- Designate Tampa Museum of Art as the beneficiary of all or part of the remainder of your estate or trust after payment of estate related expenses, other bequests, or following the death of a spouse or other primary beneficiaries.
- Name Tampa Museum of Art as a beneficiary of your retirement plan or life insurance policy.

A bequest or trust provision for the benefit of TMA may qualify your estate for an estate tax charitable deduction. Consult with your attorney, accountant or other tax advisor for appropriate advice.

Sample Testamentary Language

“...or (percent of the rest, residue, and remainder of my estate) to Tampa Museum of Art Foundation EIN# 31-1650423, for its general purposes.”

Unrestricted gifts allow Tampa Museum of Art to allocate funds to areas of greatest need. However, you may designate your bequest to a particular purpose. In order to ensure that the evolving needs of future generations of our guests are met, it is advisable to include the following language with restricted gifts: “If, in the judgement of Tampa Museum of Art, circumstances should render the designated use of my gift no longer appropriate, Tampa Museum of Art shall use the gift in continuance of its mission, giving consideration to my special interest as evidenced by the purposes designated in my gift.”

If you wish to document your bequest intention at this time, please complete the form on the back of this sheet. For more detailed information on including Tampa Museum of Art in your estate plan, please contact:

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